

31 August 2016

Attention: Elizabeth Harris

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Elizabeth

Request for Voluntary Suspension

Diploma Group Limited (ASX: DGX) requests that ASX grant a suspension of the quotation of the ordinary securities of the Company, effective immediately.

In accordance with ASX Listing Rule 17.2, the Company provides the following information:

1. The suspension is requested because:
 - (a) the Company is still dealing with a number of matters with respect to the Company's annual financial report for the year ended 30 June 2016 (**2016 Annual Financial Statements**) primarily with respect to the assessment of carrying value of inventories and the Directors will need to resolve these matters, and have not yet been able to do so at this stage; and
 - (b) the Directors do not consider that trading of the Company's securities should occur while these queries remain unresolved.
2. The Company requests this suspension until the 2016 Annual Financial Statements is lodged with ASX and the Directors estimate this is likely to occur on or around 28 October 2016.
3. The Company expects this suspension to be ended by the lodgement of the 2016 Annual Financial Statements with ASX.
4. The Company is not aware of any reason why the request for suspension should not be granted.

Yours faithfully

Diploma Group Limited

Nick Di Latte
Chairman & CEO